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NOTICE TO UNITED STATES AND CANADIAN SHAREHOLDERS

June 5, 2019

Dear Shareholder:

On May 24, 2019, PolyMet Mining Corp. (“**PolyMet**”, the “**Corporation**”, “**we**” or “**us**”) issued a news release providing details of the Corporation’s rights offering to its shareholders resident in the United States and Canada. As we indicated at that time, the rights offering allows us to pay off our existing debt. It’s another step forward after obtaining our federal wetlands permit in March, a major achievement that brought us to a fully permitted project.

Enclosed with this letter you will find a short form prospectus dated May 24, 2019 (the “**Prospectus**”) prepared by the Corporation in connection with the rights offering. You are urged to read the Prospectus, which contains important information in respect of the Corporation as well as the rights. **Only registered shareholders of the Corporation will receive rights certificates.** Beneficial shareholders of the Corporation will not receive a rights certificate.

For Registered Shareholders

If you wish to participate, please complete the rights certificate. Return the completed form to Computershare Investor Services Inc. (the “**Subscription Agent**”) **no later than June 26, 2019** by email or at the addresses set forth below. You must deliver subscription funds so that they are received by the Subscription Agent **no later than June 26, 2019** at the addresses set forth below.

For Beneficial Shareholders

A beneficial shareholder must immediately contact their broker, investment dealer, bank, trust company or other intermediary if such holder wishes to participate in this rights offering.

Beneficial shareholders eligible to participate in the rights offering must follow the instructions provided by their broker, investment dealer, bank, trust company or other intermediary to ensure their rights are exercised. Intermediaries may establish their own deadlines for receiving instructions prior to the Expiry Time (defined below).

Rights must be exercised prior to 5:00 p.m. (Eastern time) on June 26, 2019 (the “Expiry Time”), after which time unexercised rights will be void and without value.

By Email: corporateactions@computershare.com

or: Jacky.Patterson@computershare.com

Telephone: 1-800-564-6253

By Hand or Courier to:
8th Floor, 100 University Avenue
Toronto, Ontario M5J 2Y1
Canada
Attention: Corporate Actions

By Mail to:
P.O. Box 7021
31 Adelaide Street East
Toronto, Ontario M5C 3H2
Canada
Attention: Corporate Actions

**Any questions or requests for assistance may be directed to the
Shorecrest Group, the Corporation's Information Agent at:**

North American Toll-Free 1-888-637-5789
Banks and Brokers and collect calls 647-931-7454
Email at contact@shorecrestgroup.com | www.shorecrestgroup.com

Sincerely,

"Jonathan Cherry"

Jonathan Cherry
President, Chief Executive Officer & Director